

INVESTOR QUALIFICATION QUESTIONNAIRE

ALL INFORMATION FURNISHED IS FOR THE SOLE USE OF THE M3 FUNDS, LLC FOR PURPOSES OF DETERMINING THE ELIGIBILITY OF THE INVESTOR TO OBTAIN INFORMATION FROM M3 FUNDS, LLC. THIS QUESTIONNAIRE WILL BE HELD IN CONFIDENCE BY M3 FUNDS, LLC, EXCEPT THAT THIS QUESTIONNAIRE MAY BE FURNISHED TO SUCH PARTIES AS M3 FUNDS, LLC DEEM NECESSARY TO ESTABLISH COMPLIANCE WITH FEDERAL OR STATE SECURITIES LAWS OR TO THE EXTENT REQUIRED BY LAW.

COMPLETED QUESTIONNAIRE SHOULD BE SENT TO: M3 FUNDS, LLC, ATTN: HEAD OF COMPLIANCE, 1100 N. GLEBE ROAD, SUITE 1010, ARLINGTON, VA 22201, OR BY FAX (202) 355-6666, ATTN: HEAD OF COMPLIANCE.

M3 FUNDS, LLC WILL REVIEW THE QUESTIONNAIRE AND MAY CONTACT YOU TO VERIFY THE INFORMATION OR TO ASK ADDITIONAL QUESTIONS. WHEN M3 FUNDS, LLC IS SATISFIED WITH THE INFORMATION PROVIDED, M3 FUNDS, LLC WILL PROVIDE A USERNAME AND PASSWORD THAT WILL ENABLE ACCESS TO INFORMATION CONCERNING INVESTMENT FUNDS MANAGED BY M3 FUNDS, LLC. M3 FUNDS, LLC HAS THE RIGHT TO DENY ANYONE A USERNAME AND PASSWORD.

A. PLEASE PROVIDE THE FOLLOWING INFORMATION.

1. Name:
 - (a) Name of Investor: _____
(Individuals: Give full first and last names and middle initial.)
(Organizations: Give full legal name.)
 - (b) If Investor is a corporation, partnership, trust or other entity, state the name of individual(s) making the investment decision on behalf of the entity: _____
2. Investor's Mailing Address: _____

3. Home Telephone/Number: _____
4. Business Telephone/Number: _____
5. Fax Number: _____
6. Email Address: _____
7. If Investor is an individual, Investor's country of citizenship: _____

If Investor is an organization, Investor's country and/or state of incorporation or organization: _____

B. THE FOLLOWING INFORMATION IS TO BE PROVIDED SO THAT M3 FUNDS, LLC CAN DETERMINE IF THE INVESTOR IS AN ELIGIBLE INVESTOR.

An "Eligible Investor" is any person or entity who comes within any of the categories listed under Section 1 for "QUALIFIED PURCHASER" or Section 2 for "KNOWLEDGEABLE EMPLOYEE".

1. QUALIFIED PURCHASER. Any person or entity that means any one of the following:

- (i) any natural person (including any person who holds a joint, community property, or other similar shared ownership interest in an issuer that is excepted under section 3(c)(7) of the 1940 Act with that person's qualified purchaser spouse) who owns not less than \$5,000,000 in investments, as defined by the Securities and Exchange Commission ("SEC");
- (ii) any company that owns not less than \$5,000,000 in investments and that is owned directly or indirectly by or for 2 or more natural persons who are related as siblings or spouse, or direct lineal descendants by birth or adoption, spouses of such persons, the estates of such persons, or foundations, charitable organizations, or trusts established by or for the benefit of such persons;
- (iii) any trust that is not covered by clause (ii) and that was not formed for the specific purpose of acquiring the securities offered, as to which the trustee or other person authorized to make decisions with respect to the trust, and each settlor or other person who has contributed assets to the trust, is a person described in clause (i), (ii), or (iv); or
- (iv) any person, acting for its own account or the accounts of other qualified purchasers, who in the aggregate owns and invests on a discretionary basis, not less than \$25,000,000 in investments.

SIGNATURE

The undersigned hereby represents to M3 Funds, LLC that (a) the information contained herein is complete and accurate and may be relied upon by it, (b) M3 Funds, LLC will be notified of any change in any of the information contained herein.

Name of Investor (please print)

By: _____

Print Name: _____

Title: _____

Dated: _____